

199 Bay Street, Suite 2600, P.O. Box 108 Toronto, Ontario M5L 1E2 Canada
 Phone: 1.877.310.1088 Fax: 416.288.8611

**THIS FORM CANNOT BE COMPLETED ELECTRONICALLY AND MUST BE RECEIVED IN HARD COPY WITH ORIGINAL SIGNATURES.
 NOT FOR USE BY PERSONS DOMICILED IN THE PROVINCE OF QUEBEC.**

Type of account

<input type="checkbox"/> RRSP	<input type="checkbox"/> RRIF	<input type="checkbox"/> TFSA	<input type="checkbox"/> LIF	<input type="checkbox"/> RLSP
<input type="checkbox"/> LIRA	<input type="checkbox"/> PRIF	<input type="checkbox"/> LRIF	<input type="checkbox"/> RLIF	<input type="checkbox"/> UK-QROPS

Account Holder Information

<input type="checkbox"/> Mr.					
<input type="checkbox"/> Mrs.				Mandatory	
_____ Last name		_____ First name & initials		_____ Social Insurance Number	
				(mm/dd/yyyy)	
_____ Home Address		_____ Apt.		_____ Birth Date	
_____ City		_____ Province		_____ Postal Code	
		_____ Home Phone Number		_____ Business Phone Number	

This beneficiary designation form is to apply to the above identified registered plan (the "Registered Plan") and will apply to all assets held under the Registered Plan. (Provide only one account number and check only one account type box. Should you wish to designate beneficiaries for more than one account, a separate form for each account is required.)

Successor Annuitant / Designation of Beneficiary

I understand that I am solely responsible for ensuring that the designation below is legally valid.
 I have received a copy of the Declaration of Trust of the Registered Plan and I am familiar with the contents thereof.
 I hereby revoke any previous designations of beneficiary made by me for this Registered Plan and, subject to the Notes set out below, I hereby: **(check one or both)**

elect to have my spouse or common-law partner, if he or she survives me and remains my spouse or common-law partner at the time of my death, become the successor annuitant of my RRIF or the successor holder of my TFSA, upon my death **(only applicable to RRIF and TFSA accounts):**

_____ Name of successor holder/beneficiary in full _____ Successor holder/beneficiary's Social Insurance Number

_____ Address of successor holder / beneficiary

designate the person(s) named below, if then living, as beneficiary to receive the proceeds payable under the Registered Plan upon my death.

1.	_____ Name of beneficiary in full	_____ Relationship to Account Holder
	_____ Social Insurance Number (required)	_____ % Percent Payable
2.	_____ Name of beneficiary in full	_____ Relationship to Account Holder
	_____ Social Insurance Number (required)	_____ % Percent Payable
3.	_____ Name of beneficiary in full	_____ Relationship to Account Holder
	_____ Social Insurance Number (required)	_____ % Percent Payable

Account Holder Initials _____ Agent Initials _____

Account Holder's Signature

Dated at _____ province of _____ this _____ day of _____ 20____.

_____ Holder's Signature

 Name of Witness (print). Must not be related to Beneficiary

 Signature of Witness

Accepted on behalf of Canadian Western Trust Company by its Agent, CI Investment Services Inc.

 Authorized Signature of Agent

 Date

NOTES:

CAUTION: In some provinces, your designation of beneficiary (with the exception of a designation of a successor annuitant of a RRIF or a successor holder of a TFSA) by means of a designation form will not be revoked or changed automatically by any future marriage or divorce, or establishment or breakdown of a common-law partnership. If you wish to change your beneficiary, you will have to do so by means of a new designation.

QUEBEC: Any beneficiary or successor annuitant/holder designations made using this form by a person domiciled in Quebec, either at the time of execution or at the time of their death, may not be honoured and the assets of the Registered Plan may be payable to the estate of the deceased.

SUCCESSOR vs. BENEFICIARY(IES): If (i) you have designated both a successor annuitant/holder and one or more beneficiary(ies) above, (i i) your designated successor annuitant/holder remains your spouse or common-law partner, and (iii) both are alive at your death, then the designation of a successor annuitant/holder takes precedence.

MULTIPLE BENEFICIARIES: You must ensure that the percentage numbers you may fill in above total to 100 percent. If they do not, all listed beneficiaries will be deemed to have been designated with an equal percentage. If a beneficiary you have designated dies before you, that beneficiary's percentage entitlement will be paid to your estate.

GOVERNING LAW: If you are domiciled in Canada when you die, this form will be governed by the laws of your province/territory of domicile at that time. If you are not, the laws of your Canadian province/territory of domicile at the time of execution of this form will apply. Otherwise, the laws of Ontario will apply.